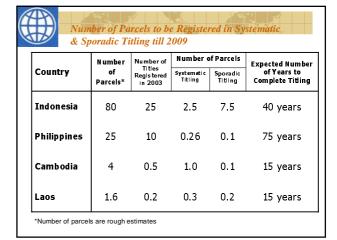




\longrightarrow	umver oj	Parceis	Kegistere	d in 2003
Country	Number of Parcels*	Parcels Registered	Parcels Registered/ Certified	Type of Documentation
THAILAND	26 mill.	20 mill.	76%	Title
INDONESIA	84 mill.	25 mill.	23%	Title
PHILIPPINES	25 mill.	10 mill.	40%	Title
CAM B OD IA	4 mill.	500.000	13%	Title
LAOS	1.6 mill.	200,000	18%	Land use certificate
VIETNAM	105 mill.	90 mill.	86% (90% rural 15%urban)	Land use certificate
CHINA	300 mill. (estimated) arcels are rough	N/A	N/A	Land use allocation Land grant Land use contract (rural)





Lessons and Key Success Factors

- Reform requires highest level of government political commitment how to get there
 Need to link land agenda to overall poverty reduction and growth agenda.
- Need to show results on the ground quickly otherwise, political support may run down
 Development of national land policy often raises awareness and bring highest support to land reform agenda
- Partnership with NGOs and other stakeholders facilitate the reform process
- Land policy reform often go hand on hand with political reform
- Land agencies need to be transformed to efficient, effective, transparent organizations, otherwise, may not survive the next round of the reform process



Conclusion

- World Bank is committed to land sector reform
- Land is the glue in many projects e.g. infrastructure, water, forestry, housing, urban renewal, agricultural
- Importance of social and environmental safeguards

Country	Number of Parcels*	Parcels Registered	Parcels Registered/ Certified	Type of Documentation
THAILAND	26.5 mill.	19 mill.	76%	Title
INDONESIA	84 mill.	35 mill.	42%	Title
PHILIPPINE S	26.5 mill.	11 mill.	39%	Title
CAM B OD IA	4.2 mill.	1.5 mill.	37%	Title
LAOS	1.7 mill.	0.6 mill.	35%	Land use certificate
VIETN AM	110 mill.	95 mill.	90% (90% rural 15%urban)	Land use certificate
CH IN A	330 mill. (estimated)	N/A	N/A	Land use allocation Land grant Land use contract (eural)

Country	Time Required (Average) In 2002	Expected Time Required (Average) In 2008	
Thailand	< 1 day (generally 2 hours)	2 hours	
Indonesia	14 days	2 days	
Philippines	14- days	????	
Cambodia	30 days	2 days	
Laos	15 days	5 days	
Vietnam	60 days	??	
China	N/A	??	



Parallel Agenda

- Strengthen land use planning and development control, especially in peri-urban areas;
- Review restrictions on land markets to enable efficient sales and rental markets and the use of land as collateral;
- Improve secure transactions law to facilitate the development of credit markets;
- Improve social safety net to minimize lose of land because of family emergency or natural disaster.



Improve Land Tenure Security

- Develop national land policy framework through consultative process.
- Develop coherent set of laws and regulations based on the land policy framework.
- Reform land institutions; some steps already taken in Cambodia, Laos, Indonesia, and Vietnam.
- Deal seriously with corruption by introducing, implementing and monitoring minimum service standards of land agencies – Thailand as a good example.
- Extend long term leases to state land occupants (Laos and Indonesia).
- Introduce policies and legal framework to recognize and protect customary and indigenous people land rights.
- Protect women rights in land programs
- Implement programs to accelerate the issuance of titles.



Need for Institutional Reform

- Key reform agenda addresses institutional failure
- Most countries in the Region have undertaken steps to reform institutions
- Trends towards one land agency, Vietnam, Laos, Cambodia, Indonesia, Thailand
- Focus on improving service standards and combat corruption